



McDonald  
Vague

business recovery partners

## Serenity Mining Limited (In Liquidation)

### Liquidators' First Report

McDonald Vague Limited

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Auckland Central

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#### 1 INTRODUCTION AND APPOINTMENT

Serenity Mining Limited ("the company") was placed into liquidation by a special resolution of the shareholders pursuant to Section 241(2)(a) of the Companies Act 1993 ("the Act") on 9 August 2017. Peri Micaela Finnigan and Boris van Delden, Chartered Accountants, of Auckland, were appointed as joint and several liquidators of the company. The company has paid all external creditors in full and has no tax obligations. The only debt owing is to the shareholder for advances. The company was involved in the mining business until 2015.

#### 2 RESTRICTIONS

In preparing this report and its appendices we have relied upon information provided to us. We have not independently verified or audited that information. Whilst all care and attention has been taken in compiling this report, we do not accept any liability whatsoever to any party as a result of the circulation, publication, reproduction or use of this report.

We reserve the right (but are under no obligation) to review and, if we consider necessary, revise this report in respect of any information existing at the date of this report which becomes known to us after that date.

#### 3 STATEMENT OF AFFAIRS

The company has no assets. The only debt is to the shareholder for a shareholder loan account which the company cannot pay. A notice to prove claims is **attached** at Appendix 2 as a formality. We have omitted a claim form as we are not aware of any creditors, however, a form can be requested.

Appendix 1: Notice of Liquidators' decision to dispense with meeting of creditors

Appendix 2: Notice to creditors to prove debts or claims

#### 4 COMPANY STRUCTURE AND BACKGROUND

Date of incorporation: 23 October 2001

Company number: 1166858

Date ceased trading: 2015 year

Nature of business:	Mining
Share capital:	1,000 shares
Shareholder:	Kaipara Limited
Directors:	Allan Stuart Drinkrow Simon Clyde Male

The company ceased trading in the 2015 year and passed a formal resolution to liquidate the company on 29 March 2016. The formal liquidation for Companies Act purposes commenced on 9 August 2017. The reason for the liquidation is because the company served no further purpose.

## 5 FURTHER INFORMATION

If you are aware of any information that would assist the Liquidators, please set the details out in writing, attach any supporting evidence and send it to us. Please note that the Liquidators are more able to act on written information.

If any creditor wishes to receive the six monthly reports by email as and when they are published, please ensure that an email address is provided on the attached creditor claim form. This report and all subsequent reports will be available on the Liquidators' website at [www.mvp.co.nz](http://www.mvp.co.nz)

## 6 ESTIMATED DATE OF COMPLETION

The Liquidators believe the liquidation may be concluded within six months.

## 7 CONTACT DETAILS

Enquiries should be directed to the writer on DDI (09) 303 9519 or by email to [pfinnigan@mvp.co.nz](mailto:pfinnigan@mvp.co.nz).

The Liquidators can be contacted at:

McDonald Vague Limited  
Level 10, 52 Swanson Street, Auckland 1010  
P O Box 6092, Wellesley Street, Auckland 1141



PERI M FINNIGAN  
LIQUIDATOR

DATED this 18<sup>th</sup> day of August 2017

## Appendix 1

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### Notice of Liquidators' Decision to Dispense with Meeting of Creditors

After having regard to the assets and liabilities of Serenity Mining Limited (In Liquidation) and the likely result of the liquidation, it is proposed to dispense with a meeting of creditors pursuant to Section 245 of the Companies Act 1993.

We do not, however, wish to preclude creditors from expressing their views. Please contact the writer on DDI (09) 303 9519 if you have any specific enquiries.

You are advised that should you desire a creditor's meeting, notice in writing is required within 10 working days of receiving this notice.

At the time of giving notice you must also state the reason you require a meeting so that an agenda can be prepared and advertised and creditors can be given the opportunity to vote on any issue by voting letter.

  
PERI M FINNIGAN  
LIQUIDATOR

DATED this 18<sup>th</sup> day of August 2017

## Appendix 2

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IN THE MATTER of                      The Companies Act 1993

and

IN THE MATTER of                      Serenity Mining Limited (In Liquidation)

### **Notice to Creditors to Prove Debts or Claims**

Notice is hereby given that the undersigned, the liquidator of Serenity Mining Limited (In Liquidation) ("the company"), does hereby fix Friday, the 22<sup>nd</sup> day of September 2017, as the day on or before which the company's creditors are to make their claims, and to establish any priority their claims may have under Section 312 of the Companies Act 1993. Creditors not having made a claim by this date may be excluded from any distribution made.

  
PERI M FINNIGAN  
LIQUIDATOR

DATED this 18<sup>th</sup> day of August 2017

#### **ADDRESS OF LIQUIDATOR**

McDonald Vague Limited  
Level 10, 52 Swanson Street  
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Website: [www.mvp.co.nz](http://www.mvp.co.nz)

**DATE OF LIQUIDATION: 9 August 2017**