PARTNERS

John T Whittfield Dip.Ag. M Inst.D Peri M Finnigan BBS, Dip.Business Studies, CA (PP) Boris van Delden B.Com, CA (PP)

MCDONALD VAGUE

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DIRECTOR

Kevin W Bromwich NZ Dip.Bus

RECEIVERS' FIRST REPORT ON THE STATE OF AFFAIRS OF M & S TRADING LIMITED (IN RECEIVERSHIP)

"The Company"

(Formerly trading as Heli-Ag Limited)

CONSULTANTS

Graeme G McDonald B.Com, FCA John L Vague FCA ACIS AFNZIM

1. INTRODUCTION

John Trevor Whittfield and Peri Micaela Finnigan, Insolvency Practitioners of Auckland, were appointed jointly and severally as receivers and managers of all the assets, property and undertakings of the company on 18 October 2006. They were appointed under the powers contained within a general security agreement dated 6 October 2003 in favour of Commercial Factors Limited. The address of the secured creditor is PO Box 62 530, Central Park, Penrose, Auckland. The Receivers set out below their first report on the state of affairs of the above named company as required by section 23 of the Receivership Act 1993.

2. EVENTS LEADING UP TO OUR APPOINTMENT

The appointment arose as a result of the company's default in meeting payments due to secured lenders.

3. TRADING ON / CLOSURE OF BUSINESS

The company has ceased to trade and the 31 March 2005 accounts show no revenue earned.

4. PROPERTY DISPOSED OF TO DATE

The company owned a boat that was sold prior to receivership to repay a debt to Nationwide Finance Limited. The draft 31 March 2005 accounts show the purchase of certain aircraft costs as asset additions. The receivers will be investigating the transactions and the detail on the assets purchased. The receiver will take all steps to obtain the best possible price obtainable.

5. PROPOSALS FOR DISPOSAL OF RECEIVERSHIP PROPERTY

From the information available there are related company loans receivable according to the draft 31 March 2005 financial statements. The receivers will make demands for repayment of these moneys. There are also moneys owed to the company by Mark Ford and the Ford Family Trust. Demands for repayment of these moneys will be made. The aircraft costs incurred will be investigated as to realisable value of the transaction.

6. AMOUNTS OWING TO THE SECURED CREDITOR

At the date of our appointment the amount owing to Commercial Factors Limited is \$1,128,875.

7. CREDITORS WITH AN INTEREST IN THE PROPERTY

Halifax Finance Limited has an unregistered loan for certain timber stocks of \$327,274, and an unregistered loan security over an excavator for \$67,547. The receivers have yet to ascertain as to whether this amount is still owing, and have at this stage no knowledge of the excavator and timber which is the collateral for the advance.

8. PREFERENTIAL CREDITORS

We have yet to receive any formal claims from the company's preferential creditors. According to the records of the company these claims, as at the date of our appointment, are summarised as follows:

\$

Inland Revenue Department – PAYE	13,778
- GST	6,437
TOTAL	\$20,215

9. UNSECURED CREDITORS

The Inland Revenue Department have an unsecured claim which relates to outstanding penalty on GST and PAYE.

10. PARTICULARS OF ASSETS AND LIABILITIES

We attach particulars of the assets and of the debts and liabilities of the company.

The information contained in the Particulars of Assets and Liabilities has not been verified and has been prepared for the purpose of the receivership and we do not accept any responsibility on any ground whatsoever, including liability in negligence, to any other person.

11. INFORMATION PROVIDED BY THE COMPANY

The director of the company has not yet provided information for the receivers to complete a more detailed report.

Enquiries to: David Taylforth

Telephone: 0-9-303 0506 (direct dial 0-9-306 3340)

Website: www.mvp.co.nz

JOHN T WHITTFIELD

RECEIVER

PERI M FINNIGAN

RECEIVER

DATED 27 November 2006

JTW/DT/RC/150 M & S/R9 FirstReport

M & S TRADING LIMITED (IN RECEIVERSHIP) (Formerly trading as Heli-Ag Limited)

PARTICULARS OF THE ASSETS AND OF DEBTS AND LIABILITIES AS AT THE DATE OF THE APPOINTMENT OF RECEIVERS BEING 18 OCTOBER 2006

					Estimated to Realise
ASSETS NOT SPE Mark Ford Helilogging Limited Aircraft Purchases at Ford Family Trust		Y PLEDGED (refer note 5) (refer note 6)			\$ 69,830 806,708 187,986 223,582
					\$1,288,106
ASSETS SPECIFIC	CALLY PLI	EDGED			
	Estimated Realisable Value	Due To Secured Creditors	Deficiency Ranking As Unsecured	Surplus To Last Column	
Boat - Hummer	\$177,400	\$177,400	\$Nil	\$Nil	
Nationwide Finance Ltd Excavator	\$Nil	67,547	\$67,547	\$Nil	
Halifax Finance Ltd (refer note 7)	\$177,400	\$244,947	\$67,547	\$NiI	\$Nil
	· · · · · · · · · · · · · · · · · · ·				\$1,288,106
LESS PREFERENT Inland Revenue Dep	artment – I	OITOR PAYE GST		13,778 6,437	20,215
					\$1,267,891
LESS FIRST DEBI		OLDER/GSA HO	OLDER		1,128,875
					\$139,016
LESS UNREGISTE Halifax Finance Lim					327,274
ESTIMATED DEFICIENCY AS REGARDS UNREGISTERED LOAN \$					\$188,258
LESS UNSECURE		ORS		40.65	
As per Company Red Halifax Finance Lim		Note 7)		19,667 67,547	
				44	87,214
ESTIMATED DEI AND UNSECUREI			UNREGISTER	ED LOAN	\$275,472

Notes:

- 1. There is no unpaid capital liable to be called up.
- 2. The above estimates are subject to cost of the Receivership.
- 3. Assets held may be subject to Reservation of Title Claims.
- 4. The Debentureholders/GSA Holders claims will continue to accrue interest until fully paid.
- 5. The collectability of the intercompany loan is dependent on the successful realisation of the assets of Helilogging Holdings Limited.
- 6. The realisation of the aircraft purchases is dependent on obtaining further information as to the exact nature of the
- 7. The excavator has not been located by the receivers.
- 8. Halifax Finance Limited has an unregistered loan for certain timber stocks. The receivers have no knowledge as to the location of the timber.

Disclaimer of Liability

The information contained in the Particulars of Assets and Liabilities has been supplied by the company. We have not verified the information supplied. The Particulars of Assets and Liabilities have been prepared for the purpose of the Receivership and we do not accept any responsibility on any ground whatsoever, including liability in negligence, to any other person.

JTW/DT/RC/145 M & S/R9 First Report



UNSECURED CREDITOR'S CLAIM

(Also for use by Preferential Creditors)

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Insolvency & Recovery Specialists
PO Box 6092 Wellesley St PO Auckland New Zealand
Telephone 0-9-303 0506 Facsimile 0-9-303 0508

SECTION 304(1) COMPANIES ACT 1993
(For help see www.mvp.co.nz or email claims@mvp.co.nz)

My Reference is: (if applicable) NAME OF COMPANY IN LIQUIDATION: (IN LIQUIDATION) STATUS OF CLAIM: 1. I am an unsecured creditor for (Also applicable to secured creditor who hereby surrender their security) 2. I am a preferential creditor for (Refer details on reverse) 3. My total claim is for (State currency if other than SNZ) Currency 4. I have claimed reterior/reservation of title rights pursuant to rights held by me and/or I have a security interest which is registered on the Personal Property Securities Register (Refer details on reverse) Full particulars of the claims are security interest which is registered on the Personal Property Securities Register (Refer details on reverse) Full particulars of the claims are security interest which is registered on the Personal Property Securities Register (Refer details on reverse) Full particulars of the claims are security interest which is registered on the Personal Property Securities Register (Refer details on reverse) Full particulars of the claims are security interest which is registered on the Personal Property Securities Register (Refer details on reverse) Full particulars of the claims are reversed. Full particulars of the claims are security interest which is registered on the Personal Property Securities Register (Refer details on reverse) Full particulars of the claims are reversed. Full particulars of the claims are the reversed of the Companies Act 1993. You are not required to attach any supporting documents at this stage, but you may attach them now, if you think it would expedite the processing of the painty) Full particulars of the dains are set the reverse of the Refer to Personal Property Securities (Refer details on reverse) Full particulars of the dains are set the set of the Companies Act 1993 to — Macha or united the processin	NAME AND POSTAL ADDR	ESS OF CREDITOR IN FULL		*			n di ka	
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Preferential Claim for: Or CLAIM ADMITTED FOR PAYMENT: Signed Liquidator: Dated: / /			\$			人名艾克亚德	<u>据《无题集通》</u>	April 45
or CLAIM ADMITTED FOR PAYMENT: \$ Signed Liquidator: Dated: / /		***	Preferential Claim for	:		laim for:	2. 数据各项的 100 mm	· · · · · · · · · · · · · · · · · · ·
Liquidator: Dated: / /			a transfer of the second	1. C. W. W. S. V. S.		医皮尔洛勒奎草	(接价条据落下	
Liquidator.		1 1 9	· · · · · · · · · · · · · · · · · · ·		ated:		16 19 m ja 19 at	
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PARTICULARS OF CLAIM

MCDONALD VAGUE
Insolvency & Recovery Specialists
PO Box 6092 Wellesley St. PO Auckland New Zealand

and total GST included in your claim:

If the creditor owes money to the company, please give full details.

Date	Details of Claim and Identification of Documents that Evidence or Substantiate the Claim	Amount \$				
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RETENTION OF TITLE	CLAIMANTS ONLY (Romalpa Claims)	·				
Please provide details	of the basis of the retention of title claim filed by you and/or details of entry	on Personal Property				
Securities Register.						
PREFERENTIAL CLAIMANTS ONLY						
Guideline						
The Seventh Schedule of the Companies Act 1993 sets out those claims which are regarded as preferential and shows their						
extent and order of priority. For example, wages, salary and redundancy of any employee in respect of services rendered to the company during the four months preceding the commencement of liquidation is preferential AND the total sum to which priority is to be given						
in the case of any one employee for wages, holiday pay, deductions and child support must not exceed \$15,000 or such greater amount as is prescribed at the commencement of the liquidation.						
Why do you believe you are a preferential creditor? (eg. employee, GST, etc)						
2. Details of your claim: ———————————————————————————————————						
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If applicable please record	here your GST Registration number:					