

AND

IN THE MATTER of _____ Limited
(In Liquidation)

I/We _____ of _____ being a
creditor/contributory.

PROXY

I/We hereby appoint _____

as my/our proxy at the meeting of creditors/contributors to be held on the _____ day of

< month / year >, or at any adjournment thereof.

My/our proxy may exercise my/our vote as my/our proxy considers appropriate in all matters where I/we have not exercised my
vote on the **attached** Voting Form.

VOTING FORM

I/We wish to exercise my/our vote as follows:-

- | | | |
|----|---|-------------|
| 1. | THAT the existing Liquidators be replaced | FOR/AGAINST |
|----|---|-------------|

Explanatory Note: The liquidators have a statutory obligation to give creditors the opportunity to determine whether to appoint another liquidator in their place. The existing liquidators have signed a Consent to Act and are prepared to continue to act.

- | | | |
|----|---|-------------|
| 2. | THAT _____ be appointed as Liquidator in place of the existing Liquidator | FOR/AGAINST |
|----|---|-------------|

- | | | |
|----|---|-------------|
| 3. | THAT a liquidation committee be appointed | FOR/AGAINST |
|----|---|-------------|

- | | | |
|----|--|-------------|
| 4. | THAT the following persons be appointed to a liquidation committee | FOR/AGAINST |
|----|--|-------------|

- | | | |
|----|------------|-------------|
| 5. | THAT _____ | FOR/AGAINST |
|----|------------|-------------|

Note: Enter any other resolution you may wish to propose.

Signed _____ Dated this _____ day of _____

Note 1: To be valid at the meeting of creditors this Voting Form must be accompanied by an Unsecured Creditors Claim Form.

Note 2: This Voting Form/Proxy must be in the offices of McDonald Vague, P O Box 6092, Wellesley Street, Auckland, no later than < time >, on < day > the < date > day of < month > < year >

Note 3: Reference Resolution 1 and Resolution 2. The existing liquidators remain in place unless a new liquidator is appointed.

Note 4: If a creditor votes by casting a postal vote in respect of a resolution that is to be submitted to the meeting and a different resolution is submitted to the meeting –

- i) The creditor's postal vote is invalid in respect of that different resolution; but
- ii) The creditor may vote, in respect of that different resolution, either by being present in person or by proxy.

VOTING LETTER

IN THE MATTER of a Proposal under Part XV of the Insolvency Act 1967 made by

Insolvent

TO: McDonald Vague
P.O. Box 6092
Wellesley Street Post Office
AUCKLAND

I, _____, of _____

a creditor of the insolvent in respect of the sum of \$ _____

[insert total amount owing as at _____] hereby request you to record my vote
** FOR/AGAINST/ABSTAIN FROM** [delete two] the acceptance of the Proposal dated
the _____ day of _____

.....
Signature of Creditor

.....
Signature of Witness

DATED this _____ day of _____

- Note - A person is not entitled to vote unless the proof of debt has been lodged with the Provisional Trustee before the time appointed for the meeting.
- Where the creditor is a company the person signing should add their position with the company after their signature.