

The Insolvency & Business Recovery Specialists

Tom-Tom Hospitality Limited (In Liquidation)

Liquidators' First Report

1 INTRODUCTION AND APPOINTMENT

Tom-Tom Hospitality Limited ("the company") was placed into liquidation by a special resolution of the shareholders pursuant to Section 241(2)(a) of the Companies Act 1993 ("the Act") on 27 May 2015. Tony Leonard Maginness and Jared Waiata Booth, Insolvency Practitioners of Auckland, were appointed as joint and several liquidators of the company.

2 RESTRICTIONS

In preparing this report and its appendices we have relied upon information provided to us. We have not independently verified or audited that information. Whilst all care and attention has been taken in compiling this report, we do not accept any liability whatsoever to any party as a result of the circulation, publication, reproduction or use of this report.

We reserve the right (but are under no obligation) to review and, if we consider necessary, revise this report in respect of any information existing at the date of this report which becomes known to us after that date.

3 ATTACHMENTS

The following documents are attached to this report:

Appendix 1: Statement of Affairs setting out the company's estimated financial position

Appendix 2: Schedule of company creditors' names and addresses

Appendix 3: Notice of Liquidators' decision to dispense with meeting of creditors

Appendix 4: Notice to creditors to prove debts or claims

Appendix 5: Creditors claim form

4 COMPANY STRUCTURE AND BACKGROUND

Date of incorporation:

24 September 2012

Company number:

3983841

Date ceased trading:

27 May 2015

Nature of business:

Bar and Eatery

McDONALD VAGUE LIMITED

Level 10, 52 Swanson Street, Auckland CBD PO Box 6092, Wellesley St, Auckland 1141, New Zealand.

Telephone 09 303 0506, Facsimile 09 303 0508, insol@mvp.co.nz, www.mvp.co.nz

Member of Insol International. Consultants to the Accounting and Legal Professions.



Trading address:

27 Drake Street, Victoria Park, Freemans Bay, Auckland

Trading name:

Tom Tom Bar and Eatery

Share capital:

200 Shares

Shareholders:

Andrew John Clapham

Dominion Law Trustee Company Limited

175 Shares Jointly

25 Shares

Andrew John Clapham

Director:

Andrew John Clapham

Related companies:

Barnaby Hospitality Limited (In Liquidation)

The company commenced trade from the premises, which are part of the Victoria Park Market, Auckland, in September 2013. The director advises that the failure of the company arose due to insufficient revenue to meet ongoing premises and finance costs.

5 STATEMENT OF AFFAIRS

A Statement of Affairs showing the company's estimated financial position as at the date of our appointment is provided at Appendix 1. The Liquidators are attempting to sell the business and some information has been withheld as its release could prejudice the sale process.

6 ASSETS AND PROPOSALS FOR CONDUCTING THE LIQUIDATION

We will realise all available assets. If any creditor is interested or knows of any other party who may be interested in purchasing any of the assets, please advise us urgently.

We will complete a thorough review of the company's books, records and affairs to:

- ensure that all assets have been properly accounted for,
- determine if there are any other avenues of recovery for creditors,
- determine if the company's officers have properly carried out their duties, and take appropriate steps where necessary.

If there are funds available for distribution to creditors we will verify creditors' claims and make a distribution. We will then complete the liquidation and request that the Registrar of Companies remove the company from the register.

7 LIABILITIES AND CREDITOR CLAIMS

7.1 Secured Creditors

As at the date of liquidation fifteen secured parties had registered security interests against the company on the Personal Property Securities Register. The Liquidators have made initial contact with all the parties and, to date, three have advised that there is no debt owing and have discharged their financing statements.

General Security Agreements (GSA) have been registered by two parties. They are -

- The Bank of New Zealand Limited (1st ranking)
- Boundary Road Brewery Limited / Independent Liquor (NZ) Limited (2nd ranking)

There are further registrations over stock and equipment held by:-

- Quadrant Limited leased plant & equipment
- Boundary Road Brewery Limited / Independent Liquor (NZ) Limited equipment and stock
- Treasury Wine Estates (NZ) Limited stock
- BOC limited goods supplied
- Preston Group Limited stock
- Eurovintage Limited stock
- Glengarry Hancocks Limited stock
- Gaults Limited stock
- British American Tobacco (New Zealand) limited stock
- Coca Cola Amatil (NZ) Limited stock

Personal Property Securities Act / Reservation of Title

Should any creditor believe that they are entitled to any goods, or proceeds from realisation of goods, due to holding a Purchase Money Security Interest, they should contact us immediately.

If any creditor believes that they have a Reservation of Title over goods and they have not perfected their interest, they should also contact us immediately.

7.2 Preferential Creditors

We estimate that there is approximately \$23,651 owing to former employees for wages, holiday pay and redundancy pay.

The Inland Revenue Department has not yet provided us with a creditor's claim form but we understand that there are amounts due in respect of GST, PAYE and other payroll deductions.

7.3 Unsecured Creditors

From our review of the company's accounting records and other information we estimate that the amount due to unsecured creditors is approximately \$562,720. A schedule of known creditors and their addresses is provided at Appendix 2, as required by Section 255(2)(c) of the Act.

The company ran a GrabOne promotion in late April 2015 where customers purchased a \$100 food voucher for \$49. It is not known, at this stage, how many of the vouchers have not been redeemed.

A notice to creditors to prove debts or claims is included at Appendix 4. Also enclosed is a creditor's claim form for completion and return to this office by Friday, 10 July 2015. Creditors that have not made a claim by the date on the notice may be excluded from any distribution made. If you believe that you are a secured creditor please contact us and the appropriate form will be sent to you.

8 CREDITORS' MEETING / LIQUIDATION COMMITTEE

A notice of the Liquidators' decision to dispense with the meeting of creditors is provided at Appendix 3.

Pursuant to Section 314 of the Companies Act 1993, creditors are advised that at any time in the course of the liquidation the Liquidator shall, at the request in writing of any creditor or shareholder, call a meeting for the purpose of appointing a liquidation committee.

9 FURTHER INFORMATION

If you are aware of any information that would assist the Liquidators, please set the details out in writing, attach any supporting evidence and send it to us. Please note that the Liquidators are more able to act on written information.

If any creditor wishes to receive the six monthly reports by email as and when they are published, please ensure that an email address is provided on the attached creditor claim form. This report and all subsequent reports will be available on the Liquidators' website at www.mvp.co.nz

10 ESTIMATED DATE OF COMPLETION

It is currently too early to estimate a date of completion for the liquidation.

11 CONTACT DETAILS

Enquiries should be directed to Colin Sanderson on DDI (07) 838 0908 or by email to CSanderson@mvp.co.nz.

The Liquidators can be contacted at:

McDonald Vague Limited Level 10, 52 Swanson Street Auckland 1010

P O Box 6092 Wellesley Street Auckland 1141

JARED W BOOTH LIQUIDATOR

DATED this 8th day of June 2015

JWB/DZ/gck/150 Tom-Tom/205 First Report

Estimated deficiency as regards creditors



\$unknown

Tom-Tom Hospitality Limited (In Liquidation) Statement of Affairs

Statement of Affairs for the above named company as at 27 May 2015 (being the date of liquidation) showing assets at estimated realisable values and liabilities expected to rank.

	Estim to Re			Due to red Creditor	Deficienc Ranking (Unsecure	as	Sumlus
ASSETS SPECIFICALLY PLEDGED	to ke	anse	Secu	rea Creaitor	Unsecure	ea	Surplus
Plant & Equipment - Quadrant Limited	[undiscl	osedl		251,000	[undisclo	[haz	
Plant & Equipment & Stock - Independent Liquor (N (See note 6 below)				350,000	[undisclo		
Estimated surplus / (deficiency) as regards	\$	-	\$	601,000	\$	<u> </u>	\$ -
specifically pledged assets	<u> </u>			001,000	<u> </u>		7
						Book	Estimated
ACCETS AVAILABLE FOR REFERENTIAL CREDITORS					V	alue	to Realise
ASSETS AVAILABLE FOR PREFERENTIAL CREDITORS							9,000
Inventory (See Note 3 below) Intercompany Advances					233,	121	8,000 unknown
Total					233,		8,000
Total					255,		0,000
Less preferential creditors							
Employees							23,651
Inland Revenue Department							148,814
Total							172,465
Estimated deficiency as regards preferential credito	ors						\$164,465
					F	Book	Estimated
						alue	to Realise
ASSETS AVAILABLE FOR GENERAL SECURITY AGREE	MENT HO	OLDERS	;				
Estimated surplus from assets specifically pledged							[undisclosed]
Plant & Equipment (See Note 6 below)					75,	590	[undisclosed]
Furniture & fittings (See Note 6 below)					176,		[undisclosed]
Total					251,	950	[undisclosed]
Less General Security Agreement Holders							
Bank of New Zealand							366,432
Independent Liquor (NZ) Limited							350,000
Total							716,432
Estimated deficiency as regards General Security Ag	greemen	t holde	rs				\$unknown
ASSETS AVAILABLE FOR UNSECURED CREDITORS							
Estimated surplus after General Security Agreement	holders						Nil
Less Unsecured Creditors							
Estimated deficiency as regards Secured Creditors							unknown
Trade creditors							291,394
Intercompany Advances							68,766
Shareholder Current account (See Note 7)							202,560
Total							562,720
						-	

Notes:

- 1. There is no unpaid capital liable to be called up.
- 2. The above estimates are subject to the costs of the liquidation.
- 3. Assets held may be subject to Purchase Money Security Interest ("PMSI") or Reservation of Title claims.
- 4. The General Security Agreement holders' claims will continue to accrue interest until fully paid.
- 5. There is a contingent liability in respect of the lease of the premises.
- 6. Information in relation to the value of the assets has been withheld as its release may prejudice the Liquidators' negotiations to sell the business.
- 7. Figure as at 31 March 2014

Disclaimer of Liability:

The information contained in the Statement of Affairs has been supplied by the company. We have not verified the information supplied. The Statement of Affairs has been prepared for the purpose of the liquidation and we do not accept any responsibility on any grounds whatsoever, including liability in negligence, to any party.

Tom-Tom Hospitality Limited (In Liquidation) Schedule of Creditors' Names and Addresses

Pursuant to Section 255(2)(c) of the Companies Act 1993

	Creditor Names	Address 1	Address 2	Address 3
•	Aaron Roper	1305 / 430 Queen Street	AUCKLAND 1010	
	Accident Compensation Corporation	P O Box 3248	WELLINGTON 6140	AUCKLAND 1146
	ACR Systems	20 New North Road	AUCKLAND 1021	
-	Adam Wilkinson	7/223 Manukau Road	Epsom	AUCKLAND
-	Air New Zealand	Private Bag 92 007	AUCKLAND 1142	
	Akhil Jose	1496a Dominion Road Extension	Mt Roskill	AUCKLAND
	Allied Liquor	30 Ash Road	Wiri	AUCKLAND
-	Amandeep Kaur	51A Upper Queen Street	AUCKLAND	
-	Amandeep Singh	26 / 99 College Hill Road	Ponsonby	AUCKLAND
	Ana Rcontreras	8 / 10 George Street	Mt Eden	AUCKLAND
86.7	Anaro Curran	423 / 149 Nelson Street	AUCKLAND 1010	
1	Andrew John Clapham	48 Allendale Road	Mt Albert	AUCKLAND 1025
•	Annabelle Donato	72 / 78 Nelson Street	AUCKLAND 1010	
0.7	Apoorva Kolluru	10 Oaklands Drive	CAMBRIDGE	
	Bank of New Zealand	Private Bag 92 089	AUCKLAND 1142	
	ВАТ	Level 14, 66 Wyndham Street	AUCKLAND	
	Bevinco	P O Box 34 223	Birkenhead	AUCKLAND 0746
w =	Bidvest Foodservice	Level 1, 1 Marewa Road	Greenlane	AUCKLAND 1024
	Blue Ribbon Agencies Limited	141 Victoria Street	AUCKLAND	
	Blue Train Limited	Level 6, 57 Symonds Street	AUCKLAND	
	BOC Limited	P O Box 11 161	Sockburn	CHRISTCHURCH 8030
	British American Tobacco (New Zealand) Ltd	PO Box 2618	Shortland Street	AUCKLAND 1140
-	Brittany Kendall	222A Kepa Road	Mission Bay	AUCKLAND

Creditor Names	Address 1	Address 2	Address 3
Cameron Campbell-McLean	77D Mokoia Road	Birkenhead	AUCKLAND
Carol Gimmi	1496a Dominion Road Extension	Mt Roskill	AUCKLAND
Catherine Hodges	1/833 Manukau Road	Royal Oak	AUCKLAND
Chelsea Wallis	9 Flora Place	Wattle Downs	AUCKLAND
Chi Batt	226 / 149 Nelson Street	AUCKLAND 1010	
Circle International Trading Limited	P O Box 33 732	Takapuna	AUCKLAND 0740
Clearview Estate Winery Limited	194 Clifton Road	Te Awanga	HASTINGS 4180
Cloud Productions	31 Altham Avenue	Morningside	AUCKLAND 1021
Coca Cola Amatil (NZ) Limited	Private Bag 14 916	Panmure	AUCKLAND 1741
Connor Bear	26 McBreen Avenue	Northcote	AUCKLAND 0627
Contour Sales	P O Box 15 012	TAURANGA 3144	
CPC New Zealand Limited	P O Box 90 535	Victoria Street West	AUCKLAND 1142
Dan Sinclair	11 Takutai Street	Parnell	AUCKLAND
DC Payments	P O Box 12 373	Penrose	AUCKLAND
Dhishya Rudraraju			
Dj Grooves Limited	25 Quail Drive	Albany	AUCKLAND
Dominion Law Trustee Company Limited	Christopher John Hocquard	C/- P O Box 56 545	AUCKLAND 1025
Drake City Limited	C/- Barfoot & Thompson	P O Box 28 669	AUCKLAND 1541
Electricity Direct	P O Box 106 724	AUCKLAND 1143	
Elizabeth Rogers	1501 / Scene 1 Apartments	2 Beach Road	AUCKLAND
Ema Berry	22 Sentinel Road	Herne Bay	AUCKLAND
Eurovintage Limited	P O Box 99 192	New Market	AUCKLAND 1149
Eveve Limited	160A Oaia Road	RD1	WAIMAUKU 0881
Federal Merchants & Co Limited	P O Box 87 421	Meadowbank	AUCKLAND 1742
Floral Image	P O Box 68 456	Newton	AUCKLAND
Flower Power	19 Hammond Avenue	Hatfields Beach	HIBISCUS COAST 0931
Flybusters	P O Box 100 287	North Shore	AUCKLAND

3

Creditor Names	Address 1	Address 2	Address 3
Foodchain	P O Box 12 466	Penrose	AUCKLAND 1642
Fridgrite of Hawaii (NZ) Limited	P O Box 147 237	Ponsonby	AUCKLAND 1044
FVF	4/435 New North Road	Kingsland	AUCKLAND 1021
Gameford Lodge 2009 Limited	Level 1, 7 Woodward Street	WELLINGTON	
Garry Trewin	9c / 2 Whittaker Place	Grafton	AUCKLAND
Gaults Limited	P O Box 202 134	AUCKLAND	
Giesen Wine Estate Canterbury Limited	P O Box 11 066	Sockburn	CHRISTCHURCH 8443
Glengarry Hancocks Limited	P O Box 47 191	Ponsonby	AUCKLAND
Global Security	P O Box 5279	Wellesley Street	AUCKLAND 1141
Goodman Fielder NZ Limited	2/8 Nelson Street	AUCKLAND	
Grady Elliott	11A Watea Road	Sandringham Road	AUCKLAND
Heatsource	400/15 Wellesley Street	AUCKLAND	
Heatwave mechanical Services	21 Culperry Road	Glendene	AUCKLAND 0602
Heatzone Limited	P O Box 2467	Shortland Street	AUCKLAND 1140
Hiltron Systems Limited	P O Box 302 889	North Harbour	AUCKLAND 0751
Hobson Liquor	51 Hobson Street	AUCKLAND 1010	
Hunter Premium Finance	Level 1, 152 Fanshawe Street	AUCKLAND 1010	
Iconnect Limited	6 Queen Natalie Place	Massey	AUCKLAND
Image Interiors	34 Cartwright Road	Kelston	AUCKLAND 0602
Independent Cellar Services Limited	P O Box 38 905	Howick	AUCKLAND 2145
Independent Liquor (NZ) Limited	P O Box 72 148	AUCKLAND	
Inland Revenue Department	P O Box 39 010	Wellington Mail Centre	LOWER HUTT 5045
Insphire	P O Box 305 410	Triton Plaza	AUCKLAND 0757
Jagdeep Singh	1/36 Pah Road	Epsom	AUCKLAND
Jam 09 Limited	P O Box 90 641	Victoria St West	AUCKLAND 1142
Jam 11 Limited	P O Box 90 641	Victoria St West	AUCKLAND 1142
James Stewart	14 Upton Street	Herne Bay	AUCKLAND

Creditor Names	Address 1	Address 2	Address 3
Jamie Swanson Japanese Delivering Service (NZ) Limited	27A Western Springs Road Level 1, 1 Princes Street	Kingsland AUCKLAND 1010	AUCKLAND
Jatin Kathuria Jet Cleaning	303 / 135 Hobson Street P O Box 68 454	AUCKLAND Newton	AUCKLAND 1145
Joe Pickering Kahurangi Estate Limited	P O Box 1031	NELSON 7040	
Karanbeer Singh Mann	11c / 4 St Paul Street	AUCKLAND	
Kiwicam Limited	P O Box 302 889	North Harbour	AUCKLAND
Ladycare Services	386 Neilson Street	Onehunga	AUCKLAND 1061
Loaf Limited	P O Box 55 125	Eastridge	AUCKLAND 1146
Mark Charlesworth	11/22A Willcott Street	Mt Albert	AUCKLAND
Matteo Tonati	1B / 6 Winchester Street	Grey Lynn	AUCKLAND
Matthew Rhodes Keegan	155 Jervois Road	Herne Bay	AUCKLAND 1011
Mineral Limited	P O Box 47 449	Ponsonby	AUCKLAND 1144
Morgan Baker	354 Ellerslie Panmure Highway	Mt Wellington	AUCKLAND
Mr Chips Limited	100 Kerwyn Avenue	East Tamaki	AUCKLAND 2013
Nicholas Wiseman	10 / 360 Onehunga Mall	Onehunga	AUCKLAND
Nova Energy	P O Box 404	WHAKATANE 3158	
ORA	P O Box 7707	Wellesley Street	AUCKLAND 1141
Pandoro Panetteria	P O Box 5252	Wellesley Street	AUCKLAND 1141
Pete's Packaging Limited	11 Heremaia Road	Henderson	AUCKLAND 0602
Pipeinhot Plumbing & Drainage 1987 Limited	43 Hatrick Street	WHANGANUI 4501	
Piripi Jones	30 Lareston Avenue	Otahuhu	AUCKLAND
Preston Group Limited	P O Box 2247	Bethlehem	TAURANGA
Puck Charger Systems NZ	46C Ely Street	CHRISTCHURCH 8013	

Appendix 2

Creditor Names	Address 1	Address 2	Address 3
Quadrant Limited	P O Box 1148	Shortland Street	AUCKLAND 1140
Red+white cellar	P O Box 1316	Shortland Street	AUCKLAND 1140
Richard Boyne	17 Windhill Grove	Greenhithe	AUCKLAND
Roasted Addigtion	P O Box 52 103	Kingsland	AUCKLAND 1352
Rueben Hokimoana Tarei	825 Manukau Road	Royal Oak	AUCKLAND
Ryan Security	P O Box 36 163	Merivale	CHRISTCHURCH
Sabato	P O Box 8331	Symonds Street	AUCKLAND 1150
Sanz Global Limited	Unit P, 241 Rosedale Road	Albany	AUCKLAND 0632
Sergio Amaral	1/43 Abbots Way	Remuera	AUCKLAND
Sharp Multi Media Limited	4 Lockhart Place	Mt Wellington	AUCKLAND
Shotcrete Construction Limited	P O Box 64 439	Botany	AUCKLAND 2163
Sky TV Limited	Freepost 2921	P O Box 9059, Newmarket	AUCKLAND
Soho Studio Limited	81 Shelley Beach Road	Herne Bay	AUCKLAND
Spark Business	Private Bag 4742	CHRISTCHURCH	
Suraj Thomas	26/99 College Hill	Freemans Bay	AUCKLAND
Surrey Crescent Laundry Services Limited	P O Box 46 215	Herne Bay	AUCKLAND 1147
The Hay Paddock	P O Box 267	WAIHEKE ISLAND	
The Produce Company	25 Hannigan Drive	Saint John	AUCKLAND 1072
Triple Rock Limited	26 Norwich Terrace	Eden Terrace	AUCKLAND 1021
Triumph Finance	P O Box 99 563	New Market	AUCKLAND
Turkish Bazaar Trading Limited	P O Box 99 184	Newmarket	AUCKLAND
Villa Maria Group	P O Box 43 046	Mangere	AUCKLAND
Vintners NZ Limited	P O Box 41 433	St Lukes	AUCKLAND 1346
Vodafone	P O Box 90 112	Victoria Street	AUCKLAND
Washtech Limited	P O Box 90 548	AUCKLAND 1142	
West Indies Spice Traders Limited	225 Collingwood Street	NELSON 7010	

10	
9	

Address 3	AUCKLAND 1640 AUCKLAND 2340 AUCKLAND
Address 2	AUCKLAND 1143 Otahuhu Pukekohe Newmarket
Address 1	P O Box 106 090 P O Box 22 747 P O Box 1282 Level 2, 142 Broadway
Creditor Names	William Buck Christmas Gouwland Wilson Hellaby Foodservice Workz4U Zomato NZ Media

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Notice of Liquidators' Decision to Dispense with Meeting of Creditors

After having regard to the assets and liabilities of Tom-Tom Hospitality Limited (In Liquidation) and the likely result of the liquidation, it is proposed to dispense with a meeting of creditors pursuant to Section 245 of the Companies Act 1993.

We do not, however, wish to preclude creditors from expressing their views. Please contact Daniel Zhang of this office on DDI (09) 306 3356 if you have any specific enquiries.

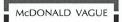
You are advised that should you desire a creditor's meeting, notice in writing is required within 10 working days of receiving this notice.

At the time of giving notice you must also state the reason you require a meeting so that an agenda can be prepared and advertised and creditors can be given the opportunity to vote on any issue by voting letter.

JARED W BOOTH LIQUIDATOR

DATED this 8th day of June 2015

JWB/DZ/gck/150 Tom-Tom/205 First Report



IN THE MATTER of

The Companies Act 1993

and

IN THE MATTER of

Tom-Tom Hospitality Limited (In Liquidation)

Notice to Creditors to Prove Debts or Claims

Notice is hereby given that the undersigned, the liquidator of Tom-Tom Hospitality Limited (In Liquidation) ("the company"), does hereby fix Friday, the 10th day of July 2015, as the day on or before which the company's creditors are to make their claims, and to establish any priority their claims may have under Section 312 of the Companies Act 1993. Creditors not having made a claim by this date may be excluded from any distribution made.

JARED W BOOTH LIQUIDATOR

DATED this 8th day of June 2015

ADDRESS OF LIQUIDATOR

McDonald Vague Limited Level 10, 52 Swanson Street Auckland 1010

PO Box 6092

Telephone: (09) 303 0506

Wellesley Street

Facsimile: (09) 303 0508

AUCKLAND 1141

Website: www.mvp.co.nz

DATE OF LIQUIDATION: 27 May 2015



The Insolvency & Business Recovery Specialists

McDONALD VAGUE LIMITED

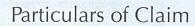
PO Box 6092, Wellesley St, Auckland 1141, New Zealand. Telephone 0-9-303 0506, Facsimile 0-9-303 0508

Unsecured Creditor's Claim

(Also for use by Preferential Creditors)

SECTION 304(1) COMPANIES ACT 1993 (For help see www.mvp.co.nz or email claims@mvp.co.nz)

NAME AND POSTAL ADDRE	ESS OF CREDITOR IN FULL		*Any personal of administeri Companies A	ng the liquidati	llected is for on in accord	the purpose ance with the
			liquidators and to other partie	on will be used d McDonald Va es only with yo rith the Privacy	ague and will ur authorisa	be released
				n 304(1) of the (
Telephone Numbers: ()			liquidation mu (a) Contain fu (b) Identify an	ist be in this pro- ull particulars only documents that the claim.	escribed form of the claim; a	n and must – and
E-Mail			You may have	access to and	I request cor	rection of any
My Reference is:			personal infor	mation. ble, if creditor is	s not an indi	vidual within
(if applicable)	elio a			of the Privacy A		vidual Within
NAME OF COMPANY IN LIC	QUIDATION:					
					(IN	LIQUIDATION)
(If claim is made on hehalf of	creditor, specify relationship	to creditor and authority)				
claim that the company was	at the date it was put into liqu	uidation indebted to the above	enamed creditor f	or the sum of	(Amount in	words):
STATUS OF CLAIM:						
I am an unsecured creditor for (Also applicable to secured creditors who hereby surrender their security)				\$		
I am a preferential creditor for (Refer details on reverse)				\$		
3. My total claim is for (State currency if other than \$NZ) Other Currency			NZ	\$		
4. I have claimed retention/reservation of title rights pursuant to rights held by me Tick if Applicable						
Note: If you are a secured creditor contact this office and a Secured Creditors Claim Form will be sent to you. (Refer details on reverse) Full particulars of the claim are set out, and any supporting documents that substantiate the claim, are identified on the reverse of this form.						
		under Section 304(2) of the Cottach them now, if you think it w				
SIGNED:			Date:	,	/	
SIGNED.	It is an offense under Se	estion 204(6) of the Companie		,		
		ection 304(6) of the Companie aking of, a claim that is false		n a material p	oarticular k	nowing it to be
WARNING —	false or misleading; or	mission from a claim of any n	natter knowing t	hat the omice	ion makee	the claim false
	or misleading in a mater		natter knowing t	nat the onliss	sion makes	the claim laise
Received	RESERVED FOR OFFICE	USE:				
(Date Stamp)	Claim admitted/rejected for voting purposes:	Signed:		Date:	/	/
	(Delete one)	Preferential Claim for:		Ordinary Claim for:		
	CLAIM REJECTED FOR PAYMENT:	\$		\$		
		Preferential Claim for:		Ordinary Cl	laim for:	
	CLAIM ADMITTED	\$		\$		
	FOR PAYMENT:					
	Signed Liquidator:			Date:	/	/
McDONALD VAGUE The Insolvency & Business Recovery Specialists		admit or reject a claim is ame ulations 1994 requires that it be			panies Act 1	993





The Insolvency & Business Recovery Specialists

McDONALD VAGUE LIMITED

PO Box 6092, Wellesley St, Auckland 1141, New Zealand. Telephone 0-9-303 0506. Facsimile 0-9-303 0508

If applicable please record here your GST Registration number:

and total GST included in your tax invoice:

If the creditor owes money to the company, please give full details.

Date	Details of Claim and Identification of Documents that Evidence or Substantiate the Claim	Amount \$				
	ORY (Romalpa Claims)(Consignment Goods) (Retention of Title) etc. basis of the retention of title claim filed by you and/or details of entry on the Perso	nal Property Securities Register.				
, , , , , , , , , , , , , , , , , , , ,						
PREFERENTIAL CLAIMANTS ONLY						
Guideline The Seventh Schedule of the Companies Act 1993 sets out those claims which are regarded as preferential and shows their extent and order of priority. For example, wages and salary of any employee in respect of services rendered to the company during the four months preceding the commencement of liquidation are preferential AND the total sum to which priority is to be given in the case of any one employee for wages, holiday pay, deductions, redundancy and child support must not exceed \$20,340 or such greater amount as is prescribed at the commencement of the liquidation.						
Why do you believe you (eg. employee, GST, etc.)	are a preferential creditor?					
2. Details of your claim:						

\$